



August 6, 2024

403b Transfers in CA

Amerigo has made the business decision to no longer accept 403b transfers into new 403b annuity contracts in the state of California, effective August 9, 2024. Applications must be received in the Home Office by 5:00 PM Central on August 8, 2024. This change will not impact the transfer of existing 403b funds into non-403b plans, such as IRAs, in California. No other states are impacted by this change.

If you have any questions or if we can be of assistance, please contact Agent Services at 800.231.0801 or agent.services@amerigo.com.

Thank you for your business.

Amerigo Marketing

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